

<b>IHSG</b>	<b>6,863</b>
Change (%)	<b>-0.76%</b>
Net Foreign Buy (YTD)	<b>18.93 T</b>
Support	<b>6830</b>
Resistance	<b>6900</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,150.71	↓ -1.75%
IDXCYCLIC.JK	813.38	↑ 0.32%
IDXENERGY.JK	2,031.80	↓ -3.01%
IDXFINANCE.JK	1,384.16	↓ -0.10%
IDXHEALTH.JK	1,509.31	↓ -2.10%
IDXNONCYC.JK	722.64	↓ -0.55%
IDXINDUST.JK	1,184.32	↓ -1.90%
IDXINFRA.JK	813.26	↓ -1.07%
IDXPROPERT.JK	697.63	↓ -0.37%
IDXTECHNO.JK	4,883.33	↓ -1.09%
IDXTRANS.JK	1,813.01	↑ 0.17%

Commodities	Last	Change %
Crude Oil Jun 23	\$71.6	↓ -0.14%
Brent Crude Oil Last Da	\$75.3	↓ -0.09%
Gold Jun 23	\$2,025.5	↑ 0.11%
Copper Jul 23	\$3.9	↓ -0.16%

Indeks	Close	Change %
Dow Jones Industrial Av	33,685	↓ -1.08%
S&P 500	4,120	↓ -1.16%
NASDAQ Composite	12,081	↓ -1.08%
FTSE 100	7,773	↓ -1.24%
DAX PERFORMANCE-IN	15,727	↓ -1.23%
SSE Composite Index	3,323	↑ 1.14%
HANG SENG INDEX	19,934	→ 0.00%
Nikkei 225	29,158	↑ 0.12%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent 22/12
GDP Annual Growth Rate	5.01 percent 22/12
Unemployment Rate	5.86 percent 22/09
Inflation Rate	4.97 percent 23/03
Inflation Rate MoM	0.18 percent 23/03
Interest Rate	5.75 percent 23/04
Balance of Trade	2907 USD Million 23/03
Current Account	4265 USD Million 22/12
Current Account to GDP	1 percent of GDP 22/12
Government Debt to GDP	40.9 percent of GDP 22/12
Government Budget	-2.38 percent of GDP 22/12
Business Confidence	11.05 points 23/03
Manufacturing PMI	51.9 points 23/03



Source : TradingView, Research Erdikha

Pasar keuangan Indonesia ditutup melemah pada perdagangan Selasa (2/5/2023), setelah sempat menguat pada pekan lalu. Menurut data dari Bursa Efek Indonesia (BEI), IHSG ditutup melemah 0,76% ke posisi 6.863,30. Parahnya, IHSG sempat ambles hingga lebih dari 1% dan pada akhirnya berhasil memangkas koreksinya pada akhir perdagangan kemarin. Nilai transaksi indeks pada perdagangan Selasa kemarin mencapai sekitaran Rp 10 triliun dengan melibatkan 15 miliaran saham yang berpindah tangan sebanyak 1,4 juta kali. Sebanyak 187 saham menguat, 368 saham melemah, dan 177 saham lainnya stagnan. Investor asing mencatatkan aksi jual bersih (net sell) sebesar Rp 210,77 miliar di seluruh pasar pada perdagangan Selasa kemarin.

Pada April ini, inflasi bulanan tercatat sebesar 0,33%. Adapun, inflasi tahunannya mencapai 4,33% (year-on-year/yoy) dan inflasi tahun kalender 1,01% (year-to-date/ytd). Kepala Badan Pusat Statistik (BPS), Margo Yuwono mengatakan bahwa inflasi pada Ramadan dan Lebaran 2023 ini relatif lebih rendah dibandingkan Lebaran 2022.

Bursa saham Wall Street ditutup berjatuh pada perdagangan Selasa kemarin, di mana kekhawatiran akan krisis perbankan di AS kembali muncul jelang keputusan suku bunga terbaru bank sentral AS (Federal Reserve/The Fed). Indeks Dow Jones Industrial Average (DJIA) ditutup ambles 1,08% ke posisi 33,684.53, S&P 500 ambrol 1,16% ke 4,119,58, dan Nasdaq Composite merosot 1,08% menjadi 12,080,51. Saham perbankan di AS merosot, karena investor mempertanyakan stabilitas lembaga keuangan regional yang lebih kecil setelah krisis yang melanda Silicon Valley Bank (SVB) dan First Republic Bank dan keduanya pun di ambang kebangkrutan.

(Source: CNBC Indonesia, Erdikha Research)

## Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
RAJA	965	Buy on Weakness	980	995	935	Sideways, entry level: 940-965
ICBP	10,400	Buy on Weakness	10575	10775	10000	Consolidation, entry level: 10025-10400
INDF	6,500	Buy on Weakness	6600	6675	6300	Consolidation, entry level: 6325-6500
ISAT	7,350	Buy on Weakness	7475	7575	7100	Three White Soldier, entry level: 7125-7350
TLKM	4,190	Buy on Weakness	4250	4310	4060	Oversold, On support MA200, entry level: 4060-4190

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